

KRSEC Cash Flow Continuity - With Federal Grant Funding \$4.0M

Schedule A

	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
Opening Balance - January 1	0	716,683	434,545	755,888	892,833	674,181	666,217	674,070	798,736	945,293	890,234	1,074,698	1,284,659	1,625,754
Contributions:														
General Fund														
Interest earned on unexpended capital funds	600,000	575,000												
Operator Benchmark - cash flow			1,100,000	1,112,608	1,125,468	1,138,586	1,151,966	1,198,468	1,212,045	1,225,893	1,240,018	1,254,425	1,304,579	1,318,276
Adjustment to benchmark - leased equipment			50,000	51,000	52,020	53,060	54,122	55,204	56,308	57,434	58,583	59,755	60,950	62,169
Lease Opportunity - Restaurant			65,000	66,300	67,626	68,979	70,358	71,765	73,201	74,665	76,158	77,681	79,235	80,819
DBIA special tax levy		202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854
Kingston Accomodation Partners Funds (KAP)	101,427	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854
Parking incremental net revenues			150,000	150,000	150,000	150,000	150,000	165,000	165,000	165,000	165,000	165,000	181,500	181,500
Transfer to reserve for R & M			100,000	100,000	100,000	100,000	100,000	150,000	150,000	150,000	150,000	150,000	200,000	200,000
	<u>701,427</u>	<u>980,708</u>	<u>1,870,708</u>	<u>1,885,616</u>	<u>1,900,822</u>	<u>1,916,333</u>	<u>1,932,154</u>	<u>2,046,145</u>	<u>2,062,262</u>	<u>2,078,700</u>	<u>2,095,466</u>	<u>2,112,569</u>	<u>2,231,971</u>	<u>2,248,472</u>
Interest	15,256	24,506	25,341	35,096	33,357	28,533	28,531	31,352	37,125	39,073	41,828	50,224	61,954	77,150
Drawdowns:														
Capital expenditures - PAYG					200,000						220,000			
Approved in prior year														
- Principal and interest - issued debt		687,353	1,374,705	1,543,768	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831
- Principal and interest - approved - not yet issued			-	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000
- Principal and interest - planned - not yet issued														
Debt issue and short term interest costs		600,000	200,000											
	<u>-</u>	<u>1,287,353</u>	<u>1,574,705</u>	<u>1,783,768</u>	<u>2,152,831</u>	<u>1,952,831</u>	<u>1,952,831</u>	<u>1,952,831</u>	<u>1,952,831</u>	<u>2,172,831</u>	<u>1,952,831</u>	<u>1,952,831</u>	<u>1,952,831</u>	<u>1,952,831</u>
Closing Balance - December 31	<u>716,683</u>	<u>434,545</u>	<u>755,888</u>	<u>892,833</u>	<u>674,181</u>	<u>666,217</u>	<u>674,070</u>	<u>798,736</u>	<u>945,293</u>	<u>890,234</u>	<u>1,074,698</u>	<u>1,284,659</u>	<u>1,625,754</u>	<u>1,998,546</u>

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2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
1,998,546	1,893,877	2,313,071	2,768,392	3,433,628	4,146,417	3,887,450	4,658,334	5,482,507	6,689,706	7,969,972	8,202,967	9,591,406	11,062,052	12,641,253	14,311,945	14,842,140	16,655,324	18,571,461	20,538,426	22,327,407
1,332,248	1,346,499	1,361,034	1,525,912	1,541,035	1,556,460	1,572,195	1,588,244	1,904,713	1,921,411	1,938,442	1,955,814	1,973,533	1,991,506	2,010,042	2,028,846	2,048,025	2,067,589	2,108,941	2,151,120	2,194,142
63,412	64,680	65,974	67,293	68,639	70,012	71,412	72,841	74,297	75,783	77,299	78,845	80,422	82,030	83,671	85,344	87,051	88,792	90,568	92,379	94,227
82,436	84,084	85,766	87,481	89,231	91,016	92,836	94,693	96,587	98,518	100,489	102,498	104,548	106,639	108,772	110,948	113,167	115,430	117,739	120,093	122,495
202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854
202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854	202,854
181,500	181,500	181,500	199,650	199,650	199,650	199,650	199,650	219,615	219,615	219,615	219,615	219,615	219,615	241,577	241,577	241,577	241,577	241,577	265,734	265,734
200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
2,265,304	2,282,472	2,299,982	2,486,044	2,504,263	2,522,846	2,541,801	2,561,135	2,900,920	2,921,036	2,941,553	2,962,480	2,983,826	3,027,460	3,049,770	3,072,422	3,095,527	3,119,096	3,087,263	2,829,326	2,876,598
82,858	89,553	108,169	132,022	161,356	171,017	181,914	215,868	259,110	312,061	344,273	378,789	439,650	504,572	573,753	620,603	670,487	749,873	832,532	912,485	999,639
500,000					1,000,000					1,100,000					1,210,000					1,331,000
1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831	1,712,831
240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000	240,000
2,452,831	1,952,831	1,952,831	1,952,831	1,952,831	2,952,831	1,952,831	1,952,831	1,952,831	1,952,831	3,052,831	1,952,831	1,952,831	1,952,831	1,952,831	1,952,831	3,162,831	1,952,831	1,952,831	1,952,831	1,952,831
1,893,877	2,313,071	2,768,392	3,433,628	4,146,417	3,887,450	4,658,334	5,482,507	6,689,706	7,969,972	8,202,967	9,591,406	11,062,052	12,641,253	14,311,945	14,842,140	16,655,324	18,571,461	20,538,426	22,327,407	24,632,644