

Appendix 1

O. Reg. 298/01, s. 50 (3)

What shall be excluded from income:

A payment received under section 49 of the *Ontario Disability Support Program Act, 1997* to provide financial assistance for children with severe disabilities.

A payment received from a children's aid society on behalf of a child in care under the *Child and Family Services Act*.

Any income earned or received by a child in care under the *Child and Family Services Act* who is living with the household.

A payment received under clause 175 (f) of the *Child and Family Services Act*.

A payment received under subsection 2 (2) of the *Developmental Services Act*.

A payment received under the *Ministry of Community and Social Services Act*.

A payment, refund or credit received under the *Income Tax Act* (Ontario).

A payment, refund or credit received under the *Income Tax Act* (Canada).

A death benefit received under the *Canada Pension Plan*.

A payment received from the Department of Indian Affairs and Northern Development (Canada) or from a band for board and lodging of a student attending a secondary school not on the reserve.

A payment received pursuant to the *Indian Act* (Canada) under a treaty between Her Majesty in right of Canada and a band, other than funds for post-secondary education.

A payment received from a band as an incentive bonus for school attendance by a person who is a child of a member of the family unit and who is attending school.

A payment received under Order in Council P.C. 1977-2496 made under section 40 of the *Indian Act* (Canada).

A payment received under the Extraordinary Assistance Plan (Canada).

A grant received under the *Employment Insurance Act* (Canada) and used for the purpose of the purchase by a member of a benefit unit under the *Ontario Works Act, 1997* of a training course approved by an administrator under that Act.

A Canada Education Savings Grant, if it is paid into a Registered Education Savings Plan for a child of a member of the family unit.

A payment received from Human Resources Development Canada under the program called the "Opportunities Fund for Persons with Disabilities", if the payment has been or will be applied to costs incurred or to be incurred as a result of participation in employment-related activities.

Appendix 2

**The City of Kingston does not currently have a maximum household asset limit
O. Reg. 367/11, s. 35 (1).**

**Regardless of this local Directive, the asset eligibility rule must exclude the
following from the value of the assets of the household:
O. Reg. 367/11, s. 35 (5).**

1. The value of the interest of a member of the household in a motor vehicle that is not used primarily for the operation of a business by a member of the household, subject to subsection (6).
2. The value of tools of a trade that are essential to the work of a member of the household as an employee.
3. The value of assets of a member of the household that are necessary to the operation of a business that the member operates or has an interest in, subject to subsection (7).
4. The value of a prepaid funeral.
5. The cash surrender value of a life insurance policy, subject to subsection (8).
6. The proceeds of a loan taken against a life insurance policy that will be used for disability-related items or services.
7. If a member of the household has received a payment under the *Ministry of Community and Social Services Act* for the successful participation in a program of activities described in paragraph 9 of section 26 of Ontario Regulation 134/98 (General) made under the *Ontario Works Act, 1997*, the value of any portion of that payment that, within a time that is reasonable in the opinion of the service manager, will be used for the member's post-secondary education.
8. The value of funds held in a Registered Education Savings Plan, as defined in section 146.1 of the *Income Tax Act (Canada)*, for a child of a member of the household.
9. The value of the clothing, jewelry and other personal effects of a member of the household.
10. The value of the furnishings in the accommodation used by the household, including decorative or artistic items, but not including anything used primarily for the operation of a business.

Appendix 2

11. The value of the beneficial interest in a trust of a member of the household who has a disability if the capital of the trust was derived from an inheritance or from the proceeds of a life insurance policy, subject to subsection (9).
 12. The value of funds held in a Registered Disability Savings Plan, as defined in section 146.4 of the *Income Tax Act* (Canada), if the beneficiary of the plan is a member of the household.
 13. The value of funds held in an account of a member of the household in conjunction with an initiative under which the service manager or an entity approved by the service manager commits to contribute funds towards the member's savings goals. O. Reg. 367/11, s. 35 (5).
1. (6) Under paragraph 1 of subsection (5), the local eligibility rule is only required to exclude an interest of a member in a single vehicle, not in any other vehicle that member has an interest in. O. Reg. 367/11, s. 35 (6).
 2. (7) Under paragraph 3 of subsection (5), the local eligibility rule is only required to exclude,
 - (a) the value of assets of a member of the household, up to a maximum of \$20,000 for that member; and
 - (b) the value of assets necessary to the operation of a business, up to a maximum of \$20,000 for that business. O. Reg. 367/11, s. 35 (7).
 3. (8) Under paragraph 5 of subsection (5), the local eligibility rule is only required to exclude the cash surrender value of life insurance policies up to a maximum value of \$100,000 for the household. O. Reg. 367/11, s. 35 (8).
 4. (9) Under paragraph 11 of subsection (5), the local eligibility rule is only required to exclude the value of beneficial interests of a member of the household up to a maximum value of \$100,000 for that member. O. Reg. 367/11, s. 35 (9).