

**Instructions:**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2 0 1 4	0 8	0 8

 to 

YYYY	MM	DD
2 0 1 4	1 2	3 1

 Primary filing reflecting finances to December 31 (or 45<sup>th</sup> day after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45<sup>th</sup> day after voting day in a by-election)

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name

Berg

Given Name(s)

Sandy

Name of office for which the candidate sought election

Councillor

Ward name or no. (if any)

Meadowbrook-Strathcona - District 8

Name of Municipality

City of Kingston

Spending limit issued by clerk

\$ 11,191.40

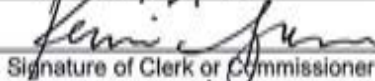
 I did not accept any contributions or incur any expenses other than the nomination fee. *(Complete Box A and B only)*
**Box B: Declaration**

I, Sandy Berg, a candidate in the municipality of the City of Kingston, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

 in the City of Kingston

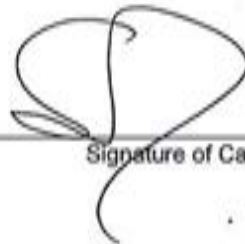
on (yyyy/mm/dd)

2015/03/9


Signature of Clerk or Commissioner

2015/03/9

Date Filed in the Clerk's Office (yyyy/mm/dd)



Signature of Candidate

Kevin Arjoon, Deputy City Clerk  
A Commissioner for taking Oaths for  
The Corporation of the City of Kingston,  
Section 1(2)(1), R.S.O. 1990, c.C17

**Box C: Statement of Campaign Income and Expenses****LOAN**

Name of bank or recognized lending institution \_\_\_\_\_

Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (From line 1A in Schedule 1) + \$ 7,995.61

Refund of nomination filing fee + \$ 100.00

Sign deposit refund + \$ \_\_\_\_\_

Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2) + \$ \_\_\_\_\_

Interest earned by campaign bank account + \$ \_\_\_\_\_

Other (provide full details) + \$ \_\_\_\_\_

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Campaign Income (Do not include loan) = \$ 8,095.61 C1****EXPENSES (Note: include the value of contributions of goods and services)****Expenses subject to spending limit**

Nomination filing fee + \$ 100.00

Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1) + \$ \_\_\_\_\_

Advertising + \$ 7.98

Brochures/flyers + \$ 4,783.87

Signs (including sign deposit) + \$ 1,731.76

Meetings hosted + \$ \_\_\_\_\_

Office expenses incurred until voting day + \$ 50.00

Phone and/or Internet expenses incurred until voting day + \$ 633.81

Salaries, benefits, honoraria, professional fees incurred until voting day + \$ \_\_\_\_\_

Bank charges incurred until voting day + \$ 4.00

Interest charged on loan until voting day + \$ \_\_\_\_\_

Other (provide full details) + \$ \_\_\_\_\_

1. Post Office Box Rental + \$ 107.35

2. Campaign Buttons + \$ 226.00

3. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Expenses subject to spending limit = \$ 7,644.77 C2****Expenses not subject to spending limit**

Accounting and audit + \$ \_\_\_\_\_

Cost of fund-raising events/activities (list details in Part IV of Schedule 2) + \$ \_\_\_\_\_

Voting day party/appreciation notices + \$ 439.04

Office expenses incurred after voting day + \$ \_\_\_\_\_

Phone and/or Internet expenses incurred after voting day + \$ \_\_\_\_\_

Salaries, benefits, honoraria, professional fees incurred after voting day + \$ \_\_\_\_\_

Bank charges incurred after voting day + \$ 11.80

Interest charged on loan after voting day + \$ \_\_\_\_\_

Expenses related to recount + \$ \_\_\_\_\_

Expenses related to controverted election + \$ \_\_\_\_\_

Expenses related to compliance audit + \$ \_\_\_\_\_

Expenses related to candidate's disability (provide full details) + \$ \_\_\_\_\_

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

Other (provide full details) + \$ \_\_\_\_\_

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Expenses not subject to spending limit = \$ 450.84 C3****Total Campaign Expenses (C2 + C3) = \$ 8,095.61 C4**

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**Box D: Calculation of Surplus or Deficit**

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Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+ \$	<u>0.00</u>	D1
Eligible deficit carried forward by the candidate from the last election	- \$	<u>          </u>	D2
<b>Total (D1 – D2)</b>	= \$	<u><b>0.00</b></u>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	<u>          </u>	
Surplus (or deficit) for the campaign	= \$	<u><b>0.00</b></u>	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Amount of \$ \_\_\_\_\_ paid to municipal clerk in the municipality of \_\_\_\_\_.

## Schedule 1 - Contributions

### Part I – Summary of Contributions

Contribution from candidate (include the value of inventory listed in Table 5)	+ \$	
Contribution from spouse	+ \$	
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	799.61
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Tables 1 – 4)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	7,196.00
<b>Less:</b> Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$10	- \$	
<b>Total Amount of Contributions (Record in Box C)</b>	= \$	<b>7,995.61 1A</b>

### Part II – List of Contributions from Each Single Contributor Totalling more than \$100

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Amount \$
James D. Brown	676 Portsmouth Ave, Kingston, ON, K7M 1W5	500.00
Chris Clifford	600 Compass Ct, Kingston, ON, K7M 8V9	200.00
Walter Viner	50 Dickens Dr, Kingston, ON, K7M 2M7	100.00
David Garrick	5 Gore St, Suite 1202, Kingston, ON, K7L 0A1	300.00
A.J. Keilty	56 Gibson Ave, Kingston, ON, K7L 4H9	750.00
Tom Greening	1328 Unity Rd, Glenburnie, ON, K0H 1S0	120.00
Venicio Rebelo	5 Gore St, Suite 606, Kingston, ON, K7L 0A1	250.00
Bernie Robinson	3791 Princess St, Kingston, ON, K7L 4V2	200.00
A. Britton Smith	1427 Highway 2, Kingston, ON, K7L 4V1	200.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>	<b>2,620.00</b>

**Table 2: Monetary contributions from corporations or unions**

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
See attached list				
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>	<b>4,350.00</b>		

**Table 3: Contributions in goods or services from individuals other than candidate or spouse**  
(Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
Lori Gammeljord, Trophy House	995 Sydenham Rd, Kingston, ON, K7M 3L8	Campaign Buttons	226.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment	<b>Total</b>	<b>226.00</b>	

Monetary Donations from Corporations or Unions of \$100 or more

Donor	Address	Contact	Type	Amount
Richard H. Kizell Insurance Agency Ltd.	204 Princess St, Kingston, ON, K7L 1B2	Richard Kizell	Cheque	\$250.00
Amburst Roofing & Sheet Metal Ltd.	Box 176, Kingston, ON, K7L 4V8		Cheque	\$100.00
Colbourne & Kambel, Architects Inc.	7390 Arlington Park Pl, Kingston, ON, K7M 8M8	Heather Kambel	Cheque	\$250.00
Amy's Greenwood Taxi	795 Division St, Kingston, ON, K7Y 4C2	Mark Greenwood	Cheque	\$500.00
CIPI Property Management Ltd.	PO Box 70, Glenburnie, ON, K0H 1S0	A Wallace	Cheque	\$250.00
2024162 Ontario Ltd. (Barr Homes)	156 Duff St, Kingston, ON, K7K 2L5	Ted Rowell	Cheque	\$400.00
Caraco Development Corp.	PO Box 70, Glenburnie, ON, K0H 1S0	Rob Blommesteijn	Cheque	\$250.00
James Reid Ltd.	252-254 Princess St, Kingston, ON, K7L 2B2	James Reid	Cheque	\$100.00
Ronald H. Smith Ltd.	183 Sydenham St, Ganaroque, ON, K7G 1C1	Rosi Smith	Cheque	\$100.00
Hickey and Hickey Inc.	93 Clarence St, PO Box 110, Kingston, ON, K7L 4W6	JM Hickey	Cheque	\$100.00
1213504 Ontario Inc.	880 Purcell Cres, Kingston, ON, K7P 1B9		Cheque	\$100.00
Homeside Land Holdings Ltd.	80 Johnson St, Kingston, ON, K7L 1X7	A. Britton Smith	Cheque	\$250.00
1684584 Ontario Inc.	1471 John Counter Blvd, Suite 301, Kingston, ON, K7M 8S8		Cheque	\$250.00
BPE Development Inc.	221 Queen St, Kingston, ON, K7K 1S4	Ben Pilon	Cheque	\$250.00
JSM Corporation (Ontario) Ltd.	620 rue St-Jacques O., Suite 200, Montreal, QC H3C 1C7	Joe Gourgy	Cheque	\$200.00
Walnut Island Restaurant Ltd.	3 Diana St, Kingston, ON, K7L 4V1	Petar Walker	Cheque	\$200.00
Kingston Terminal Properties Ltd.	305 Princess St, P.O. Box 1534, Kingston, ON, K7L 5C7	Jerry Springer	Cheque	\$300.00
Kingston 1000 Islands Cruises	263 Ontario St, Kingston, ON, K7K 2K5	Hugh Macdonald	Cheque	\$100.00
Len Corcoran Excavating Ltd	2212 Sydenham Rd, Eglisburg, ON, K0H 1M0	Dan Corcoran	Cheque	\$150.00
Ontario Sewer and Wastewater Construction Assoc	5045 Orbitor Dr, Unit 12, Suite 300, Mississauga, ON, L4W 4Y4	Dan Corcoran	Cheque	\$250.00

**Table 4: Contributions in goods or services from corporations or unions (Note: must also be recorded as expenses in Box C)**

Name of Corporation (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Description of Goods or Services	Value \$

Additional information is listed on separate supplementary attachment

**Total**

**Total Part II Contributions (Add Totals from Tables 1–4) (Record in Part I – Summary)**

**\$ 7,196.00 1B**

**Part III – Inventory**

**Table 5: Inventory of Campaign Goods and Materials from Previous Campaign used in this Campaign  
(Note: value must be recorded as a contribution from the candidate and as an expense)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$
N/A-Note signs from previous campaign could not be re-used due to redistricting/renaming of district					

Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b>	



**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket Revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

+ \$ \_\_\_\_\_ 2A

Number of tickets sold

X \_\_\_\_\_ 2B

**Total Ticket Revenue (2A X 2B) (Include in Schedule 1)**

= \$ \_\_\_\_\_

**Part II – Other revenue deemed a contribution**

(provide details (e.g. revenue from goods sold in excess of fair market value))

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part II Revenue (include in Schedule 1)**

= \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(provide details (e.g. contributions of \$10 or less; market value of goods or services sold))

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part III Revenue (include in Box C)**

= \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity (provide details)**

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

6. \_\_\_\_\_ + \$ \_\_\_\_\_

7. \_\_\_\_\_ + \$ \_\_\_\_\_

8. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part IV Expenses (include in Box C)**

= \$ \_\_\_\_\_

**Auditor's Report***Municipal Elections Act, 1996 (Section 78)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality

Date (yyyy/mm/dd)

**Contact Information**

Last Name

First Name

Licence Number

**Address**

Suite/Unit No.

Street No.

Street Name

City/Town

Province

Postal Code

Telephone No. (including area code)  
ext.

Fax No.

Email Address

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.